

Telephone	03 - 5639 8889
Website	<a href="http://www.sunwayreit.com">www.sunwayreit.com</a>
Address	Level 16, Menara Sunway, Jalan Lagoon Timur, Bandar Sunway, 47500 Subang Jaya, Selangor Darul Ehsan

**TRADING INFORMATION**

Bloomberg Ticker	SREIT MK
Stock Name	SUNREIT
Stock Code	5176
Unit Price (RM) as at 31 December 2017	1.90
52 -weeks High (RM)	1.90
52 -weeks Low (RM)	1.64
52 -weeks Daily Average Trading Volume (Units)	1,784,103

**KEY STATISTICS  
(as at 31 December 2017)**

Market Capitalisation (RM million)	5,596
NAV per unit <sup>1</sup> (RM)	1.41
Consensus DPU (FY2018) (sen)	9.60
Distribution Yield (%)	5.05
YTD FY2018 Total Return (%)	11.79

<sup>1</sup>NAV per unit as at 30 September 2017**SALIENT FEATURES****Investment Objective**

To provide unitholders with an exposure to a diverse portfolio of authorized investments that will provide stable cash distributions with the potential for sustainable growth in net asset value per unit.

**Distribution Policy**

- 100% distributable income since financial period 2011 to financial year 2018 and at least 90% for each subsequent financial year
- Quarterly distribution

**Financial Year End**

30 June

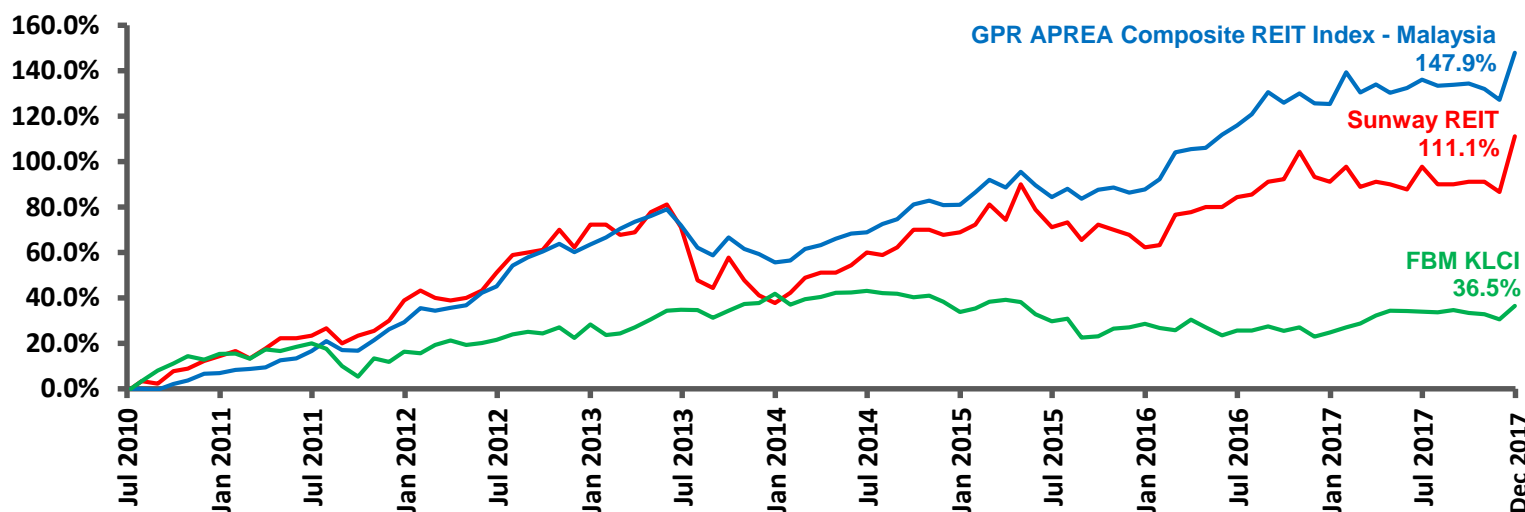
**CORPORATE INFORMATION**

Sunway Real Estate Investment Trust (Sunway REIT) has a diverse portfolio and is one of the largest retail-focused real estate investment trusts (REITs) in Malaysia that is strategically located across award-winning integrated townships in key locations within Klang Valley, Penang and Perak.

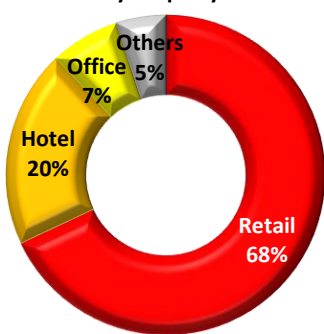
Sunway REIT was listed on the Main Market of Bursa Malaysia Securities Berhad on 8 July 2010 with an initial market capitalization of RM2.4 billion. As at 31 December 2017, the market capitalization of Sunway REIT stood at RM5.6 billion.

With an initial portfolio of 8 assets, Sunway REIT has grown to 15 assets comprising 4 retail malls, 5 hotels, 4 offices, a medical centre and an industrial property. The property value has grown by 96% from the initial RM3.46 billion to RM6.79 billion as at 30 September 2017.

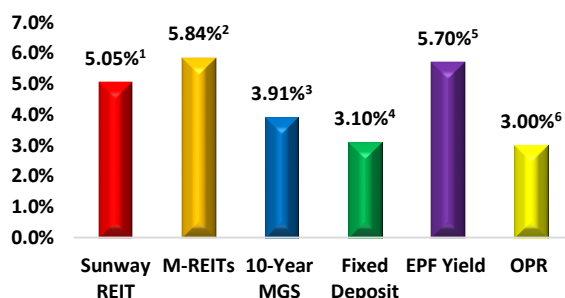
## Unit Price Performance (July 2010 – December 2017)



### Portfolio by Property Value



### Distribution Yield Comparison



Note:

<sup>1</sup> Distribution yield based on consensus FY2018 DPU forecast of 9.6 sen and unit price as at 31 December 2017 (Source: Bloomberg)

<sup>2</sup> Information based on consensus FY2017 DPU forecast and unit price as at 31 December 2017 (Source: Bloomberg)

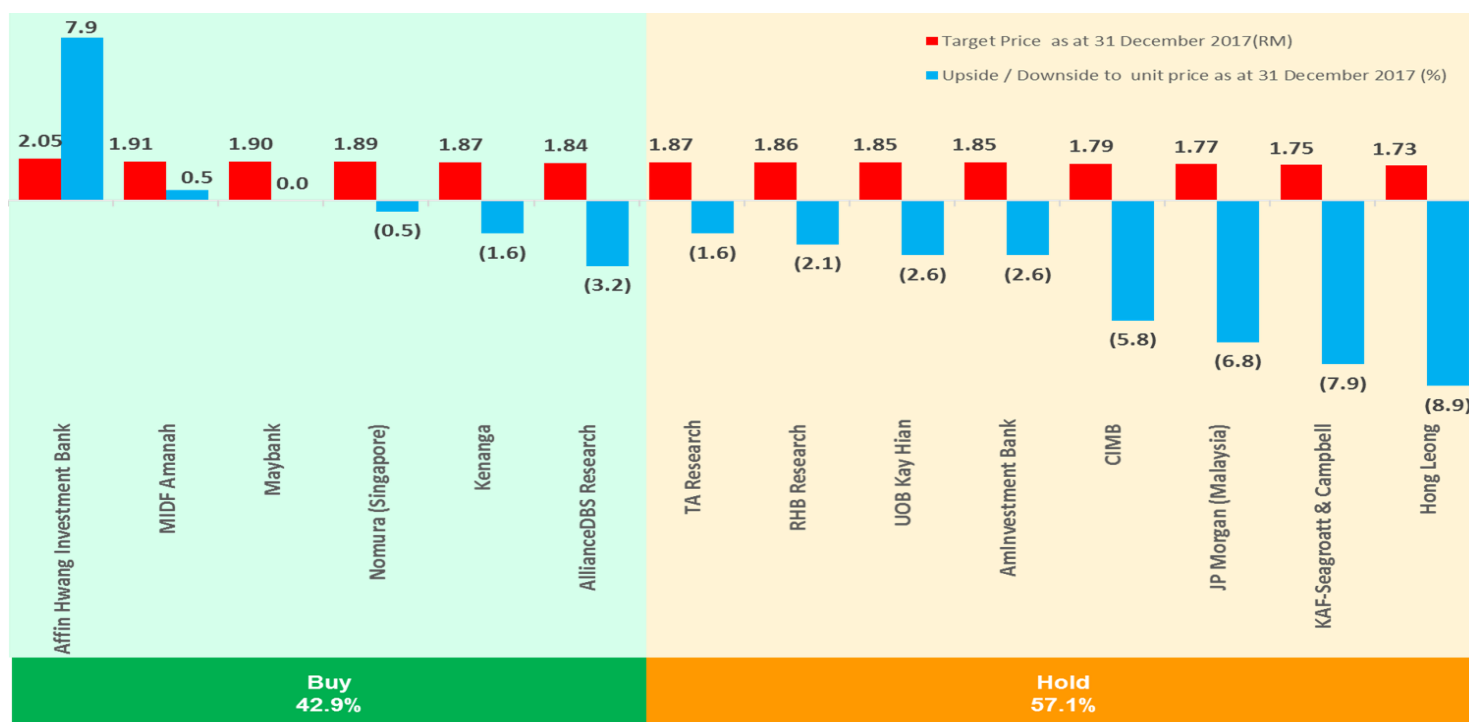
<sup>3</sup> Information as at 31 December 2017 (Source: Bloomberg)

<sup>4</sup> 12-Month Fixed Deposit rates offered by commercial banks as at 30 November 2017 (Source: Bank Negara Malaysia)

<sup>5</sup> Dividend yield declared by Employees Provident Funds for the year 2016 (Source: Employees Provident Fund)

<sup>6</sup> Overnight Policy Rate as at 9 November 2017 (Source: Bank Negara Malaysia)

### Analyst Recommendation Analysis



Source: Bloomberg

**SUNWAY**  
REIT

Driving values through sustainable growth